

**APPENDIX 8:  
LEISURE TABLES**

## **Appendix 8:**

The tables contained within Appendix 8 provide detailed analysis of leisure patterns for existing residents within the Study Area. These have been broken down into the following leisure uses:

- Cinema
- Health & Fitness
- Ten-pin Bowling
- Pubs, Bars and Nightclubs
- Restaurants
- Bingo

### **Population:**

The base population in 2005 for each survey zone is derived from MapInfo AnySite and projected forward at the growth rate agreed in the GMFM for Oldham (zones 1 to 8), Rochdale (zone 9) and Tameside (zone 10).

### **Household Survey:**

The market share of existing centres/facilities for the identified categories of leisure activity is based on the findings of the Household Survey recalibrated to exclude 'Don't know', 'Don't buy these goods' and 'Varies'.

**TABLE 1A: RESIDENT POPULATION**

ZONE	POPULATION				
	2008	2013	2018	2023	2026
<b>1 Shaw</b>	30,456	30,677	30,778	30,879	30,940
<b>2 Royton</b>	30,960	31,185	31,288	31,390	31,452
<b>3 Chadderton</b>	38,070	38,346	38,472	38,599	38,675
<b>4 Failsworth</b>	30,692	30,914	31,016	31,118	31,179
<b>5 Lees</b>	22,828	22,993	23,069	23,145	23,190
<b>6 Uppermill</b>	14,373	14,477	14,525	14,572	14,601
<b>7 Oldham East</b>	22,641	22,805	22,880	22,955	23,001
<b>8 Oldham West</b>	41,430	41,731	41,868	42,005	42,088
<b>9 Rochdale South</b>	29,090	29,412	29,759	30,110	30,181
<b>10 Mossley</b>	28,287	28,697	29,084	29,477	29,715
<b>TOTAL</b>	<b>288,825</b>	<b>291,238</b>	<b>292,739</b>	<b>294,251</b>	<b>295,022</b>

**TABLE 1B: RESIDENT POPULATION AGED OVER 18 YEARS OF AGE**

ZONE	POPULATION				
	2008	2013	2018	2023	2026
<b>1 Shaw</b>	24,761	24,940	25,022	25,104	25,154
<b>2 Royton</b>	25,171	25,354	25,437	25,520	25,571
<b>3 Chadderton</b>	30,951	31,176	31,278	31,381	31,443
<b>4 Failsworth</b>	24,952	25,133	25,216	25,299	25,349
<b>5 Lees</b>	18,559	18,694	18,755	18,817	18,854
<b>6 Uppermill</b>	11,685	11,770	11,809	11,847	11,871
<b>7 Oldham East</b>	18,407	18,541	18,602	18,663	18,700
<b>8 Oldham West</b>	33,682	33,927	34,038	34,150	34,217
<b>9 Rochdale South</b>	23,650	23,912	24,194	24,479	24,537
<b>10 Mossley</b>	22,997	23,330	23,646	23,965	24,159
<b>TOTAL</b>	<b>234,815</b>	<b>236,777</b>	<b>237,996</b>	<b>239,226</b>	<b>239,853</b>

**Notes:**

- a. Post code sectors
  - 1. Shaw (OL1 4, OL2 7 and OL2 8)
  - 2. Royton (OL 1 2, OL2 5 and OL2 6)
  - 3. Chadderton (M24 1, OL9 0, OL9 8 and OL9 9)
  - 4. Failsworth (M35 0, M35 9 and OL8 3)
  - 5. Lees (OL4 3, OL4 4 and OL4 5)
  - 6. Uppermill (OL3 5, OL4 4 and OL4 5)
  - 7. Oldham East (OL1 1, OL1 3, OL4 1 and OL4 2)
  - 8. Oldham West (OL8 1, OL8 2, OL8 4, OL9 6 and OL9 7)
  - 9. Rochdale South (OL11 2, OL16 3, OL16 4 and M24 2)
  - 10. Mossley (OL5 0, OL5 9, OL6 9 and SK15 3)
- b. Population projected forward at AGMA population forecasts (2007 update). Adult population based on information derived from 2001 Census

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**TABLE 2A: PARTICIPATION RATES - CINEMA**

SURVEY ZONE	POPULATION	PARTICIPATION RATE	
		%	Population
1 Shaw	30,456	56.4	17,177
2 Royton	30,960	53.0	16,409
3 Chadderton	38,070	55.0	20,938
4 Failsworth	30,692	47.0	14,425
5 Lees	22,828	52.0	11,870
6 Uppermill	14,373	54.5	7,833
7 Oldham East	22,641	43.0	9,736
8 Oldham West	41,430	39.0	16,158
9 Rochdale South	29,090	49.0	14,254
10 Mossley	28,287	59.6	16,859
<b>TOTAL</b>	<b>288,825</b>	<b>50.6</b>	<b>145,659</b>

**TABLE 2B: MARKET SHARES OF EXISTING CINEMAS BY ZONE**

DESTINATION	SURVEY ZONE (%)										TOTAL	
	1	2	3	4	5	6	7	8	9	10		
<b>Within Oldham Borough</b>												
<b>SUB TOTAL OLDHAM BOROUGH</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>Outside Oldham Borough</b>												
AMC, The Great Northern Manchester	0.0	0.0	4.8	6.5	0.0	0.0	0.0	0.0	4.3	1.7	<b>2.1</b>	
Cineworld, Snipe Retail Park, Ashton-under-Lyne	18.0	14.0	21.0	69.6	62.2	60.7	54.5	52.3	1.4	84.7	<b>40.2</b>	
Corner House, Oxford Street, Manchester	0.0	0.0	0.0	0.0	2.7	0.0	0.0	0.0	0.0	0.0	<b>0.2</b>	
Odeon Cinema, Sandbrook Park, Rochdale	60.0	68.0	40.3	2.2	24.3	21.4	24.2	11.4	77.1	0.0	<b>35.8</b>	
Odeon Cinema, The Printworks, Manchester	10.0	2.0	16.1	6.5	5.4	10.7	9.1	11.4	5.7	6.8	<b>8.3</b>	
Odeon Cinema, The Trafford Centre	2.0	2.0	1.6	6.5	0.0	3.6	6.1	15.9	1.4	1.7	<b>3.9</b>	
Showcase Cinema, Hyde Road, Belle Vue	2.0	2.0	1.6	6.5	0.0	0.0	6.1	4.5	0.0	1.7	<b>2.3</b>	
Vue Cinema, Park Road, Bury	4.0	4.0	6.5	0.0	2.7	3.6	0.0	2.3	5.7	0.0	<b>3.1</b>	
Other	4.0	8.0	8.1	2.2	2.7	0.0	0.0	2.3	4.3	3.4	<b>4.1</b>	
<b>SUB-TOTAL OUTSIDE OLDHAM BOROUGH</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.1</b>	<b>99.9</b>	<b>100.0</b>	<b>100.0</b>	
<b>TOTAL</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	

**Notes:**

- a. Population from MapInfo AnySite software (Usually Resident Population at 2005)
- b. Participation rates and markets shares derived from Oldham Household Survey (August 2008)
- c. Excludes respondents who do not participate in this activity

**TABLE 3A: PARTICIPATION RATES - HEALTH AND FITNESS**

SURVEY ZONE	POPULATION	PARTICIPATION RATE		OLDHAM'S MARKET SHARE	
		%	Population	%	Population
1 Shaw	24,761	38.6	9,558	83.7	8,000
2 Royton	25,171	43.0	10,823	87.8	9,503
3 Chadderton	30,951	34.0	10,523	60.9	6,409
4 Failsworth	24,952	49.0	12,227	70.6	8,632
5 Lees	18,559	35.0	6,496	81.5	5,294
6 Uppermill	11,685	36.6	4,277	66.7	2,853
7 Oldham East	18,407	33.0	6,074	77.8	4,726
8 Oldham West	33,682	32.0	10,778	73.0	7,868
9 Rochdale South	23,650	30.0	7,095	13.1	929
10 Mossley	22,997	41.4	9,521	12.2	1,162
<b>TOTAL</b>	<b>234,815</b>	<b>37.0</b>	<b>87,372</b>	<b>61.8</b>	<b>55,375</b>

**TABLE 3B: MARKET SHARES OF EXISTING HEALTH AND FITNESS FACILITIES BY ZONE**

DESTINATION	SURVEY ZONE (%)										TOTAL	
	1	2	3	4	5	6	7	8	9	10		
<b>Within Oldham Borough</b>												
Chadderton	0.0	2.4	31.7	2.0	0.0	0.0	0.0	13.5	0.0	0.0		<b>5.6</b>
Failsworth	0.0	0.0	2.4	43.1	3.7	0.0	0.0	2.7	2.6	0.0		<b>7.5</b>
Lees	0.0	0.0	0.0	0.0	7.4	0.0	0.0	0.0	0.0	0.0		<b>0.6</b>
Oldham	48.6	39.0	26.8	23.5	59.3	23.8	74.1	56.8	10.5	9.8		<b>35.0</b>
Royton	10.8	41.5	0.0	2.0	0.0	4.8	0.0	0.0	0.0	0.0		<b>6.4</b>
Shaw	24.3	4.9	0.0	0.0	0.0	0.0	3.7	0.0	0.0	0.0		<b>3.3</b>
Uppermill	0.0	0.0	0.0	0.0	7.4	14.3	0.0	0.0	0.0	2.4		<b>1.7</b>
Greenfield	0.0	0.0	0.0	0.0	3.7	14.3	0.0	0.0	0.0	0.0		<b>1.1</b>
Saddleworth	0.0	0.0	0.0	0.0	0.0	9.5	0.0	0.0	0.0	0.0		<b>0.6</b>
<b>SUB TOTAL OLDHAM BOROUGH</b>	<b>83.7</b>	<b>87.8</b>	<b>60.9</b>	<b>70.6</b>	<b>81.5</b>	<b>66.7</b>	<b>77.8</b>	<b>73.0</b>	<b>13.1</b>	<b>12.2</b>		<b>61.8</b>
<b>Outside Oldham Borough</b>												
Ashton-under-Lyne	2.7	0.0	2.4	7.8	0.0	4.8	0.0	0.0	0.0	26.8		<b>5.0</b>
Bury	0.0	0.0	0.0	0.0	3.7	4.8	0.0	0.0	2.6	0.0		<b>0.8</b>
Crown Point North, Denton	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.9		<b>0.6</b>
Manchester	0.0	2.4	22.0	7.8	3.7	9.5	3.7	10.8	2.6	4.9		<b>6.7</b>
Middleton	0.0	2.4	9.8	2.0	3.7	0.0	0.0	2.7	31.6	0.0		<b>5.6</b>
Rochdale	10.8	4.9	0.0	3.9	3.7	0.0	3.7	2.7	42.1	0.0		<b>7.5</b>
The Trafford Centre	0.0	2.4	0.0	2.0	0.0	4.8	0.0	0.0	0.0	0.0		<b>0.8</b>
Dukinfield	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	0.0	12.2		<b>1.7</b>
Heywood	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.0	2.6	0.0		<b>0.6</b>
Hyde	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	0.0	14.6		<b>1.9</b>
Milnrow	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.6	0.0		<b>0.3</b>
Prestwich	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	0.0	0.0		<b>0.3</b>
Stalybridge	0.0	0.0	0.0	2.0	0.0	0.0	3.7	0.0	0.0	17.1		<b>2.5</b>
Stockport	2.7	0.0	2.4	2.0	0.0	0.0	0.0	0.0	0.0	7.3		<b>1.7</b>
Other	0.0	0.0	2.4	2.0	3.7	9.5	7.4	2.7	2.6	0.0		<b>2.5</b>
<b>SUB-TOTAL OUTSIDE OLDHAM BOROUGH</b>	<b>16.2</b>	<b>12.1</b>	<b>39.0</b>	<b>29.5</b>	<b>18.5</b>	<b>33.4</b>	<b>22.2</b>	<b>27.0</b>	<b>86.7</b>	<b>87.8</b>		<b>38.5</b>
<b>TOTAL</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>		<b>100</b>

**Notes:**

- a. Population from MapInfo AnySite software (Usually Resident Population at 2005)
- b. Participation rates and markets shares derived from Oldham Household Survey (August 2008)
- c. Excludes respondents who do not participate in this activity

**TABLE 4A: PARTICIPATION RATES - TEN-PIN BOWLING**

SURVEY ZONE	POPULATION	PARTICIPATION RATE	
		%	Population
1 Shaw	30,456	33.7	10,264
2 Royton	30,960	27.0	8,359
3 Chadderton	38,070	32.0	12,182
4 Failsworth	30,692	25.0	7,673
5 Lees	22,828	25.0	5,707
6 Uppermill	14,373	18.8	2,702
7 Oldham East	22,641	26.0	5,887
8 Oldham West	41,430	28.0	11,600
9 Rochdale South	29,090	25.0	7,273
10 Mossley	28,287	36.4	10,296
<b>TOTAL</b>	<b>288,825</b>	<b>28.2</b>	<b>81,943</b>

**TABLE 4B: MARKET SHARES OF EXISTING TEN-PIN BOWLING FACILITIES BY ZONE**

DESTINATION	SURVEY ZONE (%)										TOTAL	
	1	2	3	4	5	6	7	8	9	10		
<b>Within Oldham Borough</b>												
<b>SUB TOTAL OLDHAM BOROUGH</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>Outside Oldham Borough</b>												
Hollywood Bowl, Fold Way, Ashton-under-Lyne	30.0	32.0	38.5	78.3	76.5	75.0	88.2	64.7	9.1	93.9		<b>53.6</b>
Strike Ten Bowl, Sandbrook Park, Rochdale	53.3	48.0	20.5	4.3	11.8	12.5	11.8	2.9	57.8	0.0		<b>23.8</b>
Tenpin, Park 66, Bury	13.3	20.0	35.9	8.7	5.9	12.5	0.0	11.8	30.3	0.0		<b>15.7</b>
The Trafford Centre	3.3	0.0	5.1	0.0	0.0	0.0	0.0	17.6	3.0	0.0		<b>2.7</b>
Other	0.0	0.0	0.0	8.7	5.9	0.0	0.0	2.9	0.0	6.1		<b>4.2</b>
<b>SUB-TOTAL OUTSIDE OLDHAM BOROUGH</b>	<b>99.9</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.1</b>	<b>100.0</b>	<b>100.0</b>	<b>99.9</b>	<b>100.2</b>	<b>100.0</b>		<b>100.0</b>
<b>TOTAL</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>		<b>100</b>

**Notes:**

- a. Population from MapInfo AnySite software (Usually Resident Population at 2005)
- b. Participation rates and markets shares derived from Oldham Household Survey (August 2008)
- c. Excludes respondents who do not participate in this activity

**TABLE 5A: PARTICIPATION RATES - BINGO**

SURVEY ZONE	POPULATION	PARTICIPATION RATE		OLDHAM MARKET SHARE	
		%	Population	%	Population
1 Shaw	24,761	15.8	3,912	73.4	2,872
2 Royton	25,171	12.0	3,020	58.3	1,761
3 Chadderton	30,951	13.0	4,024	66.7	2,684
4 Failsworth	24,952	9.0	2,246	37.5	842
5 Lees	18,559	1.0	186	100.0	186
6 Uppermill	11,685	2.0	234	0.0	0
7 Oldham East	18,407	13.0	2,393	60.0	1,436
8 Oldham West	33,682	14.0	4,716	50.1	2,362
9 Rochdale South	23,650	10.0	2,365	8.3	196
10 Mossley	22,997	6.1	1,403	0.0	0
<b>TOTAL</b>	<b>234,815</b>	<b>10.3</b>	<b>24,498</b>	<b>50.6</b>	<b>12,338</b>

**TABLE 5B: MARKET SHARES OF EXISTING BINGO FACILITIES BY ZONE**

DESTINATION	SURVEY ZONE (%)										TOTAL	
	1	2	3	4	5	6	7	8	9	10		
<b>Within Oldham Borough</b>												
Mecca, King Street, Oldham	66.7	50.0	66.7	37.5	100.0	0.0	60.0	43.8	8.3	0.0	<b>47.4</b>	
Chadderton	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.3	0.0	0.0	<b>2.1</b>	
Shaw	6.7	8.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	<b>1.1</b>	
<b>SUB TOTAL WEST CUMBRIA</b>	<b>73.4</b>	<b>58.3</b>	<b>66.7</b>	<b>37.5</b>	<b>100.0</b>	<b>0.0</b>	<b>60.0</b>	<b>50.1</b>	<b>8.3</b>	<b>0.0</b>	<b>50.6</b>	
<b>Outside Oldham Borough</b>												
Buckingham Bingo, Arndale Shopping Centre, Middleton	0.0	0.0	20.0	0.0	0.0	0.0	0.0	0.0	33.3	0.0	<b>7.4</b>	
Gala Bingo, North Centre Shopping Centre, Harpurhey	0.0	8.3	6.7	25.0	0.0	0.0	0.0	0.0	0.0	0.0	<b>4.2</b>	
Gala Bingo, Wellington Road, Ashton-under-Lyne	6.7	8.3	0.0	12.5	0.0	100.0	20.0	37.5	0.0	75.0	<b>15.8</b>	
Mecca, Smith Street, Rochdale	20.0	8.3	0.0	0.0	0.0	0.0	20.0	0.0	58.3	0.0	<b>12.6</b>	
Other	0.0	16.7	6.7	25.0	0.0	0.0	0.0	12.5	0.0	25.0	<b>9.5</b>	
<b>SUB TOTAL OUTSIDE OLDHAM BOROUGH</b>	<b>26.7</b>	<b>41.6</b>	<b>33.4</b>	<b>62.5</b>	<b>0.0</b>	<b>100.0</b>	<b>40.0</b>	<b>50.0</b>	<b>91.6</b>	<b>100.0</b>	<b>49.5</b>	
<b>TOTAL</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	

**Notes:**

- a. Population from MapInfo AnySite software (Usually Resident Population at 2005)
- b. Participation rates and markets shares derived from Oldham Household Survey (August 2008)
- c. Excludes respondents who do not participate in this activity
- d. Based on adult population only (81.3% of total population)

**TABLE 6A: PARTICIPATION RATES - PUBS, BARS AND NIGHTCLUBS**

SURVEY ZONE	POPULATION	PARTICIPATION RATE		OLDHAM MARKET SHARE	
		%	Population	%	Population
1 Shaw	24,761	48.4	11,984	68.7	8,233
2 Royton	25,171	48.4	12,183	61.5	7,492
3 Chadderton	30,951	48.4	14,980	48.5	7,265
4 Failsworth	24,952	48.4	12,077	60.4	7,294
5 Lees	18,559	48.4	8,982	72.7	6,530
6 Uppermill	11,685	48.4	5,656	77.4	4,377
7 Oldham East	18,407	48.4	8,909	71.9	6,406
8 Oldham West	33,682	48.4	16,302	52.2	8,510
9 Rochdale South	23,650	48.4	11,447	3.0	343
10 Mossley	22,997	48.4	11,131	10.0	1,113
<b>TOTAL</b>	<b>234,815</b>	<b>59.7</b>	<b>113,650</b>	<b>48.7</b>	<b>57,565</b>

**TABLE 6B: MARKET SHARES OF EXISTING PUBS/ BARS/ NIGHTCLUBS BY ZONE**

DESTINATION	SURVEY ZONE (%)										TOTAL	
	1	2	3	4	5	6	7	8	9	10		
<b>Within Oldham Borough</b>												
Chadderton	0.0	1.8	28.8	1.9	0.0	0.0	2.6	9.1	0.0	0.0		<b>5.1</b>
Failsworth	0.0	0.0	1.5	35.8	0.0	0.0	0.0	0.0	0.0	0.0		<b>4.1</b>
Huddersfield Road	0.0	0.0	0.0	0.0	0.0	0.0	5.1	0.0	0.0	0.0		<b>0.4</b>
Lees	2.0	0.0	0.0	3.8	18.2	0.0	2.6	0.0	0.0	0.0		<b>2.1</b>
Oldham	27.5	15.8	16.7	18.9	39.4	11.5	56.4	38.6	0.0	6.0		<b>21.2</b>
Royton	3.9	38.6	1.5	0.0	0.0	0.0	0.0	0.0	1.5	0.0		<b>5.6</b>
Shaw	35.3	3.5	0.0	0.0	0.0	0.0	0.0	0.0	1.5	0.0		<b>4.5</b>
Uppermill	0.0	1.8	0.0	0.0	6.1	34.6	0.0	4.5	0.0	2.0		<b>3.1</b>
Delph	0.0	0.0	0.0	0.0	0.0	8.3	0.0	0.0	0.0	0.0		<b>0.2</b>
Denshaw	0.0	0.0	0.0	0.0	3.0	0.0	0.0	0.0	0.0	0.0		<b>0.2</b>
Dobcross	0.0	0.0	0.0	0.0	0.0	3.8	0.0	0.0	0.0	0.0		<b>0.2</b>
Greenfield	0.0	0.0	0.0	0.0	0.0	7.7	0.0	0.0	0.0	0.0		<b>0.4</b>
Moorside	0.0	0.0	0.0	0.0	0.0	0.0	2.6	0.0	0.0	0.0		<b>0.2</b>
Saddleworth	0.0	0.0	0.0	0.0	3.0	11.5	0.0	0.0	0.0	2.0		<b>1.0</b>
Waterhead	0.0	0.0	0.0	0.0	3.0	0.0	2.6	0.0	0.0	0.0		<b>0.4</b>
<b>SUB TOTAL OLDHAM BOROUGH</b>	<b>68.7</b>	<b>61.5</b>	<b>48.5</b>	<b>60.4</b>	<b>72.7</b>	<b>77.4</b>	<b>71.9</b>	<b>52.2</b>	<b>3.0</b>	<b>10.0</b>		<b>48.7</b>
<b>Outside Oldham Borough</b>												
Ashton-under-Lyne	0.0	0.0	0.0	0.0	3.0	0.0	0.0	2.3	0.0	20.0		<b>2.5</b>
Droylsden	0.0	0.0	0.0	1.9	0.0	0.0	0.0	0.0	0.0	0.0		<b>0.2</b>
Leeds	0.0	0.0	0.0	1.9	0.0	0.0	2.6	0.0	0.0	0.0		<b>0.4</b>
Manchester	23.5	24.6	28.8	24.5	21.2	7.7	20.5	29.5	18.5	24.0		<b>23.0</b>
Middleton	0.0	0.0	12.1	1.9	0.0	0.0	0.0	0.0	9.2	0.0		<b>2.9</b>
Rochdale	5.9	3.5	6.1	0.0	0.0	3.8	5.1	0.0	40.0	0.0		<b>7.8</b>
The Trafford Centre	0.0	0.0	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0		<b>0.2</b>
Carrbrook	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0		<b>0.2</b>
Dukinfield	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0		<b>0.2</b>
Heywood	0.0	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		<b>0.2</b>
Milnrow	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.2	0.0		<b>1.2</b>
New Moston	0.0	0.0	0.0	1.9	0.0	0.0	0.0	0.0	0.0	0.0		<b>0.2</b>
Newhey	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.5	0.0		<b>0.2</b>
Stalybridge	0.0	0.0	0.0	1.9	0.0	3.8	0.0	0.0	0.0	24.0		<b>2.9</b>
Stockport	0.0	0.0	1.5	1.9	0.0	0.0	0.0	4.5	0.0	4.0		<b>1.4</b>
Other	2.0	8.8	1.5	3.8	3.0	7.7	0.0	11.4	18.5	14.0		<b>7.4</b>
<b>SUB TOTAL OUTSIDE OLDHAM BOROUGH</b>	<b>31.4</b>	<b>38.7</b>	<b>51.5</b>	<b>39.7</b>	<b>27.2</b>	<b>23.0</b>	<b>28.2</b>	<b>47.7</b>	<b>96.9</b>	<b>90.0</b>		<b>50.9</b>
<b>TOTAL</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>		<b>100</b>

**Notes:**

- a. Population from MapInfo AnySite software (Usually Resident Population at 2005)
- b. Participation rates and markets shares derived from Oldham Household Survey (August 2008)
- c. Excludes respondents who do not participate in this activity
- d. Based on adult population only (81.3% of total population)



TABLE 7A: PARTICIPATION RATES - RESTAURANTS

SURVEY ZONE	POPULATION	PARTICIPATION RATE		OLDHAM MARKET SHARE	
		%	Population	%	Population
1 Shaw	24,761	79.2	19,610	57.2	11,217
2 Royton	25,171	81.0	20,388	58.3	11,886
3 Chadderton	30,951	79.0	24,451	54.4	13,301
4 Failsworth	24,952	70.0	17,467	51.3	8,960
5 Lees	18,559	88.0	16,332	71.6	11,694
6 Uppermill	11,685	76.2	8,904	59.6	5,307
7 Oldham East	18,407	71.0	13,069	55.7	7,279
8 Oldham West	33,682	74.0	24,925	49.9	12,438
9 Rochdale South	23,650	76.0	17,974	5.0	899
10 Mossley	22,997	73.7	16,949	13.3	2,254
<b>TOTAL</b>	<b>234,815</b>	<b>76.6</b>	<b>180,069</b>	<b>46.2</b>	<b>85,235</b>

TABLE 7B: MARKET SHARES OF EXISTING RESTAURANTS BY ZONE

DESTINATION	SURVEY ZONE (%)										TOTAL	
	1	2	3	4	5	6	7	8	9	10		
<b>Within Oldham Borough</b>												
Chadderton	0.0	6.3	33.3	6.9	1.6	0.0	3.7	7.3	0.0	0.0		7.0
Failsworth	0.0	0.0	0.0	22.2	1.6	0.0	0.0	1.2	0.0	0.0		2.5
Huddersfield Road	0.0	0.0	0.0	1.4	0.0	0.0	0.0	0.0	0.0	0.0		0.1
Lees	0.0	0.0	0.0	0.0	12.7	0.0	0.0	0.0	0.0	0.0		1.1
Oldham	27.9	26.6	15.6	19.4	38.1	14.3	46.3	32.9	3.0	5.9		21.9
Royton	8.8	26.6	1.1	0.0	1.6	0.0	0.0	6.1	1.0	0.0		4.9
Shaw	17.6	2.5	1.1	0.0	0.0	2.4	0.0	0.0	0.0	0.0		2.1
Uppermill	0.0	1.3	1.1	0.0	3.2	19.0	1.9	1.2	0.0	2.9		2.2
Delph	0.0	0.0	1.1	0.0	1.6	4.8	0.0	0.0	0.0	0.0		0.6
Denshaw	0.0	0.0	1.1	0.0	0.0	4.8	0.0	0.0	1.0	0.0		0.6
Diggle	0.0	0.0	0.0	0.0	0.0	2.4	0.0	0.0	0.0	0.0		0.1
Greenfield	0.0	0.0	0.0	0.0	1.6	2.4	0.0	0.0	0.0	1.5		0.4
Moorside	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.2
Lydgate	0.0	0.0	0.0	0.0	1.6	2.4	0.0	0.0	0.0	1.5		0.4
Saddleworth	2.9	1.3	0.0	1.4	4.8	7.1	1.9	1.2	0.0	1.5		1.8
Scouthead	0.0	0.0	0.0	0.0	0.0	0.0	1.9	0.0	0.0	0.0		0.1
Strinesdale	0.0	0.0	0.0	0.0	1.6	0.0	0.0	0.0	0.0	0.0		0.1
Waterhead	0.0	0.0	0.0	0.0	1.6	0.0	0.0	0.0	0.0	0.0		0.1
<b>SUB TOTAL OLDHAM BOROUGH</b>	<b>57.2</b>	<b>58.3</b>	<b>54.4</b>	<b>51.3</b>	<b>71.6</b>	<b>59.6</b>	<b>55.7</b>	<b>49.9</b>	<b>5.0</b>	<b>13.3</b>		<b>46.2</b>
<b>Outside Oldham Borough</b>												
Ashton-under-Lyne	2.9	0.0	1.1	6.9	6.3	7.1	3.7	7.1	0.0	26.5		5.4
Bury	0.0	1.3	3.3	0.0	0.0	0.0	1.9	1.2	1.0	0.0		1.1
Crown Point, Denton	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.5		0.1
Droylsden	0.0	0.0	0.0	1.4	0.0	0.0	0.0	0.0	0.0	0.0		0.1
Halifax	0.0	0.0	0.0	0.0	0.0	0.0	1.9	0.0	0.0	0.0		0.1
Huddersfield	0.0	0.0	0.0	0.0	0.0	2.4	0.0	0.0	0.0	0.0		0.1
Leeds	1.5	0.0	0.0	1.4	0.0	2.4	0.0	0.0	1.0	0.0		0.6
Manchester	8.8	10.1	12.2	27.8	12.7	11.9	20.4	29.3	9.1	19.1		16.1
Middleton	1.5	1.3	5.6	0.0	0.0	0.0	0.0	1.2	10.1	0.0		2.5
Rochdale	19.1	12.7	12.2	1.4	1.6	2.4	7.4	1.2	49.5	1.5		12.9
The Trafford Centre	0.0	0.0	0.0	2.8	1.6	0.0	1.9	0.0	0.0	1.5		0.7
Carrbrook	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.2
Dukinfield	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.5		0.1
Glossop	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.5		0.1
Heywood	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0		0.1
Marple	0.0	0.0	0.0	0.0	0.0	2.4	0.0	0.0	0.0	0.0		0.1
Millnrow	0.0	1.3	0.0	0.0	0.0	0.0	0.0	0.0	3.0	0.0		0.6
New Moston	0.0	0.0	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.1
Newhey	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0		0.1
Prestwich	0.0	0.0	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.1
Stalybridge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	0.0	7.4		0.8
Audenshaw	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0		0.1
Stockport	1.5	0.0	0.0	1.4	0.0	0.0	0.0	1.2	0.0	1.5		0.6
Other	7.4	8.9	8.9	5.6	6.3	11.9	7.4	8.5	18.2	25.0		10.9
<b>SUB TOTAL OUTSIDE OLDHAM BOROUGH</b>	<b>42.7</b>	<b>35.6</b>	<b>45.5</b>	<b>48.7</b>	<b>28.5</b>	<b>40.5</b>	<b>44.6</b>	<b>50.9</b>	<b>94.9</b>	<b>87.0</b>		<b>53.6</b>
<b>TOTAL</b>	<b>100</b>	<b>94</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>101</b>	<b>100</b>	<b>100</b>		<b>100</b>

Notes:  
 a. Population from MapInfo AnySite software (Usually Resident Population at 2005)  
 b. Participation rates and markets shares derived from Oldham Household Survey (August 2008)  
 c. Excludes respondents who do not participate in this activity  
 d. Based on adult population only (81.3% of total population)

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**TABLE 8: CAPACITY FOR ADDITIONAL CINEMAS**

Centre	Population	Borough's Market Share (%)	Catchment Population	Cinema visits per person	Attendance (000s)	Number of Visitors Required to Support a Cinema Screen	Screens Supported
2008	288,825	0.0	0	2.9	0	43,384	0.0
2013	291,238	50.0	145,619	2.9	422,296	43,384	9.7
2018	292,739	50.0	146,369	2.9	424,471	43,384	9.8
2023	294,251	50.0	147,125	2.9	426,663	43,384	9.8
2026	295,022	50.0	147,511	2.9	427,781	43,384	9.9

**Notes:**

- a. Post code sectors
  1. Shaw (OL1 4, OL2 7 and OL2 8)
  2. Royton (OL 1 2, OL2 5 and OL2 6)
  3. Chadderton (M24 1, OL9 0, OL9 8 and OL9 9)
  4. Failsworth (M35 0, M35 9 and OL8 3)
  5. Lees (OL4 3, OL4 4 and OL4 5)
  6. Uppermill (OL3 5, OL4 4 and OL4 5)
  7. Oldham East (OL1 1, OL1 3, OL4 1 and OL4 2)
  8. Oldham West (OL8 1, OL8 2, OL8 4, OL9 6 and OL9 7)
  9. Rochdale South (OL11 2, OL16 3, OL16 4 and M24 2)
  10. Mossley (OL5 0, OL5 9, OL6 9 and SK15 3)
- b. Population projected forward at AGMA population forecasts (2007 update). Adult population based on information derived from 2001 Census
- c. Participation rates derived from Oldham Household Survey (August 2008) and Borough's market share based on WYG estimate
- d. Cinema visits per person based on the 2007 estimate identified by Mintel (2006)
- e. Numbers of visitors required to support a cinema screen based on the average number of people per screen in the North West as identified by Mintel (2006)

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**TABLE 9: CAPACITY FOR ADDITIONAL BOWLING FACILITIES**

Centre	Study Area Population	Participation Rate (%)	Catchment Population	Borough's Market Share (%)	Catchment Population	Persons per Lane	Provision Current	Lanes Supported	Residual Capacity
2008	288,825	28.2	81,449	0.0	0	1,250	0	0.0	0.0
2013	291,238	28.2	82,129	40.0	32,852	1,250	0	26.3	26.3
2018	292,739	28.2	82,552	40.0	33,021	1,250	0	26.4	26.4
2023	294,251	28.2	82,979	40.0	33,191	1,250	0	26.6	26.6
2026	295,022	28.2	83,196	40.0	33,278	1,250	0	26.6	26.6

**Notes:**

a. Post code sectors

1. Shaw (OL1 4, OL2 7 and OL2 8)
2. Royton (OL 1 2, OL2 5 and OL2 6)
3. Chadderton (M24 1, OL9 0, OL9 8 and OL9 9)
4. Failsworth (M35 0, M35 9 and OL8 3)
5. Lees (OL4 3, OL4 4 and OL4 5)
6. Uppermill (OL3 5, OL4 4 and OL4 5)
7. Oldham East (OL1 1, OL1 3, OL4 1 and OL4 2)
8. Oldham West (OL8 1, OL8 2, OL8 4, OL9 6 and OL9 7)
9. Rochdale South (OL11 2, OL16 3, OL16 4 and M24 2)
10. Mossley (OL5 0, OL5 9, OL6 9 and SK15 3)

b. Population projected forward at AGMA population forecasts (2007 update). Adult population based on information derived from 2001 Census

c. Participation rates derived from Oldham Household Survey (August 2008) and Borough's market share based on WYG estimate

d. Persons per lane based on UK annual visits of 6.2 million people supporting 4,964 lanes

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**TABLE 10: CAPACITY FOR ADDITIONAL BINGO FACILITIES**

Centre	Study Area Population	Participation Rate (%)	Catchment Population	Borough's Market Share (%)	Catchment Population	Average Visits per year	Total Visits	Catchment Required to Support Club	Residual Capacity
2008	234,815	10	24,186	51	12,238	17.6	215,390	60,000	3.6
2013	236,777	10	24,388	51	12,340	17.6	217,190	60,000	3.6
2018	237,996	10	24,514	51	12,404	17.6	218,309	60,000	3.6
2023	239,226	10	24,640	51	12,468	17.6	219,436	60,000	3.7

**Notes:**

- a. Post code sectors
  1. Shaw (OL1 4, OL2 7 and OL2 8)
  2. Royton (OL 1 2, OL2 5 and OL2 6)
  3. Chadderton (M24 1, OL9 0, OL9 8 and OL9 9)
  4. Failsworth (M35 0, M35 9 and OL8 3)
  5. Lees (OL4 3, OL4 4 and OL4 5)
  6. Uppermill (OL3 5, OL4 4 and OL4 5)
  7. Oldham East (OL1 1, OL1 3, OL4 1 and OL4 2)
  8. Oldham West (OL8 1, OL8 2, OL8 4, OL9 6 and OL9 7)
  9. Rochdale South (OL11 2, OL16 3, OL16 4 and M24 2)
  10. Mossley (OL5 0, OL5 9, OL6 9 and SK15 3)
- b. Population projected forward at AGMA population forecasts (2007 update). Adult population based on information derived from 2001 Census
- c. Participation rates from Oldham Household Survey (August 2008) - excludes 'Don't know' / 'varies'
- d. Market share of existing facilities in the Borough derived from Oldham Household Survey (August 2008)
- e. Average visits per year:
  - GB Admissions (1999) - 95m
  - GB Participation - 5.4m
  - Average 17.6 visits / participating person /year
- f. Assumes that a bingo facility requires a potential catchment population of 60,000 people to support an additional facility ('Business in Sport and Leisure')